

2025 Federal Energy Policy & California's Response

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How we will
navigate the maze
of 2025 federal
energy policy

Admin's Overall
Energy &
Climate Policy
Goals

- Executive Orders
- DOE, DOI, & EPA Agency Actions

Congressional
Activity

- H.R. 1 (2025)
- SPEED Act

California's
Response

- Executive Orders
- Legislation
- Lawsuits

Federal Administration's Overall Energy & Climate Policy Goals

Rescind existing climate-centered policies, regulations, programs, and redirect funding.

Remove legal and administrative barriers for fossil-fuels and certain technologies.

Remove the US from international climate agreements & funding commitments.

Restrict renewable energy resource manufacturing, development, and deployment to the greatest extent possible.

Force countries to negotiate with tariff threats and tariff implementation.

Executive Orders

- Multiple Tariff-centered EOs from Feb. through Nov.
- Putting America First In International Environmental Agreements
- Unleashing American Energy
- Declaring a National Energy Emergency
- Unleashing Alaska's Extraordinary Resource Potential
- Emergency Measures To Provide Water Resources In California And Improve Disaster Response In Certain Areas
- Ending Procurement and Forced Use of Paper Straws
- Establishing the National Energy Dominance Council
- Immediate Expansion of American Timber Production
- Immediate Measures to Increase American Mineral Production
- Strengthening the Reliability and Security of the United States Electric Grid
- Protecting American Energy From State Overreach
- Reinvigorating America's Beautiful Clean Coal Industry and Amending Executive Order 14241
- Zero-Based Regulatory Budgeting To Unleash American Energy
- Maintaining Acceptable Water Pressure in Showerheads
- Unleashing America's Offshore Critical Minerals and Resources
- Establishing the President's Make America Beautiful Again Commission
- Making America Beautiful Again by Improving Our National Parks
- Ending Market Distorting Subsidies for Unreliable, Foreign Controlled Energy Sources
- Accelerating Federal Permitting of Data Center Infrastructure
- Ensuring Accountability for All Agencies
- Ensuring Lawful Governance & Implementing the president's DOGE Deregulatory Initiative

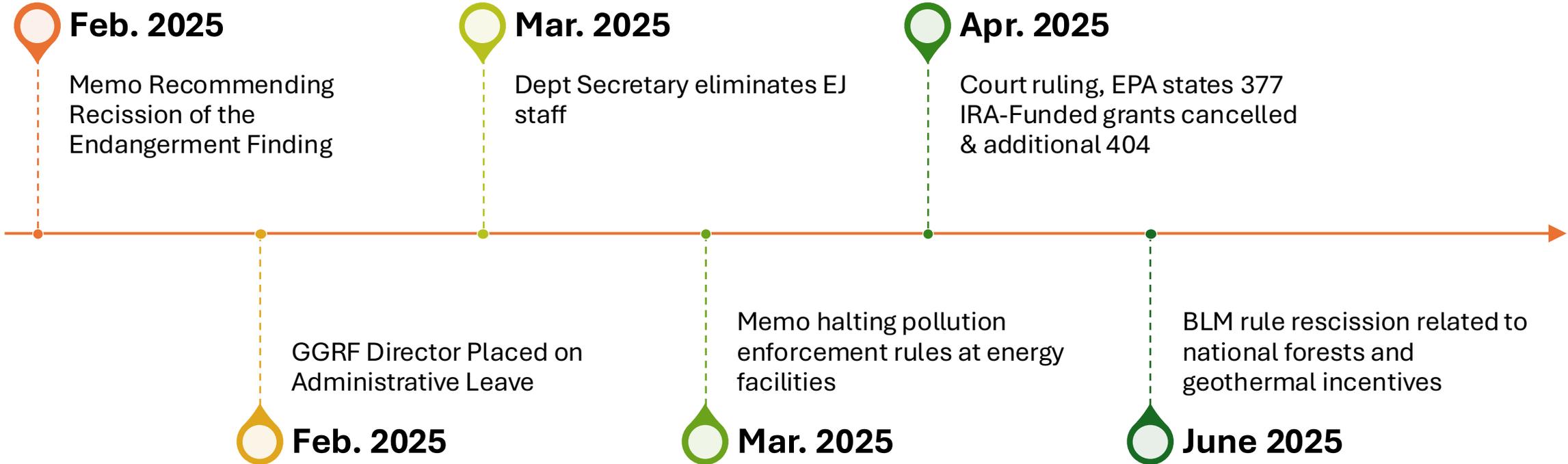
EO: Agency Actions – Dept. Of Energy



EO: Agency Actions – Dept. Of Interior



EO Agency Actions – Environmental Protection Agency



Congressional Activity – H.R. 1

30 Sep. 2025

- Elimination of EV Tax Credits

31 Dec. 2025

- Elimination of residential solar & energy efficiency improvement tax credits

30 June 2026

- Elimination of EV charger tax credit

4 July 2026

- Utility-scale wind and solar projects must begin construction by 7/4/26 or be placed in service by 12/31/27

Congressional Activity – SPEED Act (Pending)

- Standardizing Permitting & Expediting Economic Development (SPEED) Act
- Passed out of the House on Nov 20, 2025
- Focuses exclusively on NEPA & codifies much of the *Seven County Infrastructure Coalition v. Eagle County* SCOTUS decision
 - NEPA Procedure Reforms: procedural focus, review levels & scope, research, project certainty, Tribal trust resources, deadlines, etc.
 - Judicial Review: Agency deference, removal of vacatur or injunction, statute of limitations, reduced standing, & judicial timelines.

California's Response

- Executive Orders
 - EO N-27-25: "Doubling down on state's commitment to clean cars and trucks"
 - EO N-33-25: "Bolster CA's clean energy progress in face of Trump's wrecking ball"
- Legislation
 - AB 825 (Petrie-Norris) - Pathways Initiative
 - AB 1207 (Irwin) - Cap & Invest
 - SB 302 (Padilla) - Tax Conformity
 - SB 254 (Becker) - Wildfire Fund
- Lawsuits
 - Halting Development of Wind Energy – May 2025
 - Declaring National Energy Emergency EO – May 2025
 - Blocking of Federal Funding Caps on State Energy Programs – Aug 2025
 - Termination of Solar for All – Oct 2025



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Extra info/notes

- Paris Climate Agreement Withdrawal
- Elimination of the non-existent "EV Mandate" & termination of state emissions waivers
- Revocation of Biden Era EO's related to: Keystone XL Pipelines, Arctic Drilling Moratorium, NEPA Review, National Monument Protections, 100% carbon-free electricity by 2035 goals, Justice40 Initiative, the President's Council of Advisors on Science & Technology (PCAST), Climate Migration Studies, Forest Conservation, Wildfire Reduction, International Deforestation, Tribal Engagement on Forest Management Strategies, the White House Office on Clean Energy Innovation & Implementation.
- Recission of the American Climate Corps, National Strategies to reduce GHG Emissions, advance Scientific Integrity & Evidence-Based Policymaking